



Leave a Legacy, Unlock a Future

Join the 2025-26 legacy challenge to help students now.

You can plan for tomorrow while amplifying your impact today. By informing us of your intention to make a legacy gift to McGill University, you will immediately unlock \$3,000 in bursary funding for students in need.

McGill is thrilled to announce the creation of a \$450,000 challenge fund that will amplify the impact of legacy gifts to the University. The fund was launched thanks to a generous legacy donor who believed strongly in McGill's mission and wanted to support students both now and well into the future.

For the duration of this challenge, every documented legacy gift to McGill will unlock \$3,000 in bursary funds for students in financial need. By taking part in this initiative, you will have an immediate impact on the lives of our students. You will be helping them write their stories.

How to participate

1. **Designate McGill University as a beneficiary** in your will, life insurance policy, charitable remainder trust or other arrangement **before December 31, 2026**.
2. **Tell us about your gift** by completing the confidential Letter of Notification and Recognition.
3. **Upon receipt of your letter, \$3,000 will be made available** through the Student Bursaries Fund and will support students immediately.

“There was a weight lifted off my shoulders. I was able to concentrate on my schoolwork, which was my main concern, and improve my grades and my mental health.”

Lal Dincer, BA'22, Recipient of the Hans Josef and Klaus Jochem Bursary

Legacy gifts tailored to your goals, needs and timeline.

Bequests

Including McGill in your will means keeping control of your assets today and making a world of difference tomorrow.

Life insurance

Designate McGill as a beneficiary of a new or existing policy and benefit from tax savings.

Retirement plan assets

A strategic choice that may minimize estate taxes.

Charitable remainder trust

Ensure a steady stream of income for you and your beneficiaries while making a long-term impact at McGill.

Unlock a future. Leave your legacy gift today.

Those considering a legacy gift should consult their own legal, tax and/or financial advisors. The Bequests and Planned Gifts office would be pleased to speak with you and/or your advisors.

For more information, please contact:

McGill Bequests and Planned Gifts
1430 Peel Street, Montreal, QC H3A 3T3
E: plannedgifts@mcgill.ca
T: 514.398.3560
mcgill.ca/pg

Important information

Legal name: McGill University / Royal Institution for the Advancement of Learning
Charitable Registration Number for Revenue Canada:
11912 8981 RR0001
Tax Exempt Number for the IRS in the United States:
EIN-98-6001153



McGill

Bequests and
Planned Gifts

Frequently asked questions

Which donations qualify?

All documented legacy gift intentions are eligible to unlock \$3,000 for student bursaries. Legacy gift vehicles include gifts in a will, gifts of life insurance, charitable remainder trusts, and retirement plan assets.

How long will the challenge last?

This challenge will last until December 31, 2026, or until all unlocked dollars are spent.

Can I designate my legacy gift to a program or area other than student bursaries?

Yes, your legacy gift can be directed to any area approved by the University. Only the \$3,000 unlocked from the challenge fund will be allocated to student bursaries. McGill appreciates gifts in support of its greatest needs. If you have specific designations in mind, we will be happy to guide you through the process.

How can I provide for my family and also support McGill?

There are many ways to structure a gift to meet both objectives, such as setting aside an amount or percentage for McGill. And there can be tax benefits too! Your professional advisor or our Bequests and Planned Gifts team can help you find the best solution for you and your loved ones.

Make *your* mark